

## BHARAT PETROLEUM CORPORATION LIMITED

### Handout highlighting key figures of financial results

Financial Highlights						
Financial parameters	Unit	2022-23	2021-22	2022-23	2021-22	2021-22
		Jul-Sept	Jul-Sept	Apr-Sept	Apr-Sept	Apr-Mar
			Restated <sup>#</sup>		Restated <sup>#</sup>	Restated <sup>#</sup>
Profit before tax	₹ crores	(376)	3,755	(8,028)	7,433	15,672
Profit after tax	₹ crores	(304)	2,841	(6,567)	6,034	11,363
Forex Fluctuation gain/(loss)	₹ crores	(587)	49	(1,550)	2	(289)
- Crude Liability	₹ crores	(479)	46	(1,183)	(11)	(297)
- Other than Crude Liability	₹ crores	(108)	3	(367)	13	8
Marketing Inventory Gain/(Loss)	₹ crores	(384)	227	(755)	1,042	2,796
Interest						
- Interest Expenditure*	₹ crores	811	511	1,426	998	2,209
- Interest Income	₹ crores	150	311	355	627	1,175
Debt Position (Excluding IND AS 116 Liabilities)**	₹ crores	48,237	29,096	48,237	29,096	33,615
Oil Bond Holding including Government Stock(Face Value)	₹ crores	4,259	4,909	4,259	4,909	4,259
GRM (BPCL)	US \$/bbl	16.79	6.06	22.30	5.23	9.66
GRM (Mumbai Refinery)	US \$/bbl	10.86	6.54	17.22	5.46	8.73
GRM (Kochi Refinery)	US \$/bbl	18.43	5.55	23.00	4.76	9.43
GRM (Bina Refinery)	US \$/bbl	24.50	6.15	30.13	6.15	12.55
Operational Highlights						
Operational parameters	Unit	2022-23	2021-22	2022-23	2021-22	2021-22
		Jul-Sept	Jul-Sept	Apr-Sept	Apr-Sept	Apr-Mar
			Restated <sup>#</sup>		Restated <sup>#</sup>	Restated <sup>#</sup>
<b>REFINING</b>						
Refinery Throughput	MMT	8.82	8.97	18.51	15.81	35.89
- MR	MMT	3.23	3.53	6.72	6.97	14.49
- KR	MMT	3.94	3.63	8.16	7.03	15.58
- BR	MMT	1.65	1.81	3.63	1.81	5.82
Distillate Yield	%	85.73%	85.81%	84.76%	85.67%	84.74%
High Sulphur as a % of total crude	%	73%	73%	74%	68%	70%
<b>MARKETING</b>						
Sale of Petroleum Products						
a. Domestic						
- LPG	MMT	2.01	1.90	3.81	3.63	7.64
- MS	MMT	2.38	2.08	4.77	3.83	8.14
- HSD	MMT	5.17	4.26	10.84	8.69	18.82
- SKO	MMT	0.03	0.08	0.07	0.15	0.28
- ATF	MMT	0.42	0.22	0.82	0.41	1.05
- Others	MMT	1.43	1.37	2.89	2.83	6.58
<b>Total Domestic</b>	<b>MMT</b>	<b>11.44</b>	<b>9.91</b>	<b>23.20</b>	<b>19.54</b>	<b>42.51</b>
b. Exports	MMT	0.25	0.48	0.76	0.79	2.12
<b>Total Sales</b>	<b>MMT</b>	<b>11.69</b>	<b>10.39</b>	<b>23.96</b>	<b>20.33</b>	<b>44.63</b>

\* Interest expense for Apr-Sept 2022 includes interest of Rs. 330 crores (Apr-Sept 2021: Rs. 305 crores) on lease liability on account of leases under IND AS 116.

\*\* Debt position as on 30th Sept, 2022 excludes lease liability of Rs. 8,667 Crores (Rs. 8,601 as on 31st March, 2022) on account of implementation of IND AS 116.

<sup>#</sup>the Financial Results of the Corporation has been restated for the periods presented on account of merger of Bharat Oman Refineries Limited and Bharat Gas Resources Limited with the Corporation in line with Ind AS 103 'Business Combination'.